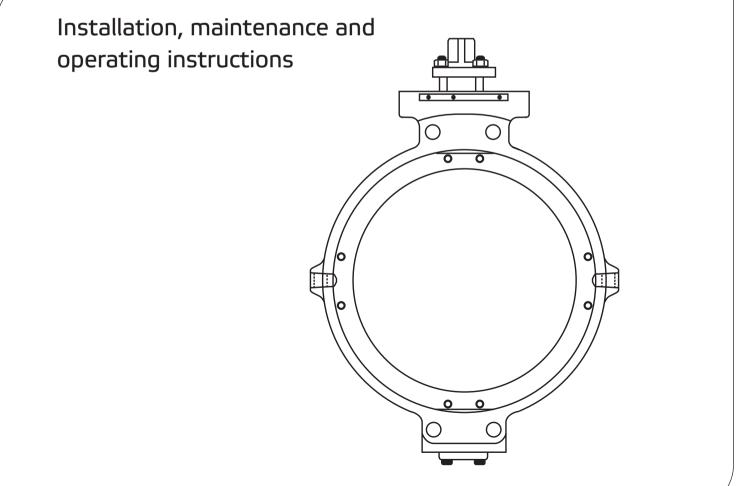


Jamesbury™ Wafer-Sphere™ butterfly valve

series 815W model A & B 16" – 30" (DN400-750) series 815L model A & B 16" – 60" (DN400-1500) series 830W & 830L model A 14" – 24" (DN350-600) series 860W & 860L model A 14" – 24" (DN350-600)



Valmet, IMO-302EN - 3/2025

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READ THESE INSTRUCTIONS FIRST!

These instructions provide information about safe handling and operation of the valve.

If you require additional assistance, please contact the manufacturer or manufacturer's representative.

SAVE THESE INSTRUCTIONS!

Addresses and phone numbers are printed on the back cover.

INTRODUCTION

READ THESE INSTRUCTIONS FIRST!

These instructions provide information about safe handling and operation of the valve. If you require additional assistance, please contact the manufacturer or manufacturer's representative.

Addresses and phone numbers are printed on the back cover.

See also www.valmet.com/flowcontrol/valves for the latest documentation.

SAVE THESE INSTRUCTIONS!

The following instructions should be thoroughly reviewed and understood prior to installing, operating or performing maintenance on this equipment. Throughout the text, safety and/or caution notes will appear and must be strictly adhered to, otherwise, serious injury or equipment malfunction could result.

Valmet has highly skilled personnel available for startup, maintenance and repair of our valves and component parts. Arrangements for this service can be made through your local Valmet representative or sales department. When performing maintenance use only Valmet replacement parts. Parts are obtainable through your local representative or spare parts department.

When ordering parts, always include Model and Serial Number of the unit being repaired.

GENERAL

These installation and maintenance instructions apply to16"-30" (DN400-750), pressure class 150 Wafer Model A & B, 16"-60" (DN400-1500), pressure class 150 Lug Model A & B, and 14"-24" (DN350-600), pressure class 300 & 600, Model A series valves regardless of the type of material used. The 800 series valves are designed with built in versatility making them well-suited to handle a wide variety of process applications.

Recommended spare parts required for maintenance refer to section 6. The model number, size, rating and serial number of the valve are shown on the identification tag located on the valve.

1.1 SCOPE OF THE MANUAL

This instruction manual contains important information regarding the installation, operation and maintenance of the Jamesbury™ Series 815W 16" – 30" (DN400-750) MODEL A & B, Series 815L 16" – 60" (DN400-1500) MODEL A & B, Series 830W & 830L 14" – 24" (DN350-600) MODEL A, Series 860W & 860L 14" – 24" (DN350-600) MODEL A Wafer-Sphere Butterfly Valves. Please read these instructions carefully and save them for future reference.

WARNING

AS THE USE OF THE VALVE IS APPLICATION SPECIFIC, MANY FACTORS SHOULD BE CONSIDERED WHEN SELECTING A VALVE FOR A GIVEN APPLICATION. THEREFORE, SOME OF THE SITUATIONS IN WHICH THE VALVES ARE USED ARE OUTSIDE THE SCOPE OF THIS MANUAL.

IF YOU HAVE ANY QUESTIONS CONCERNING THE USE, APPLICATION OR COMPATIBILITY OF THE VALVE WITH THE INTENDED SERVICE, CONTACT VALMET FOR MORE INFORMATION.

1.2 OFFSET SHAFT DESIGN

One of the design features of the *Wafer-Sphere* valve that is responsible for its superior performance is the valve's offset shaft design. The shaft is offset in two planes: (1) away from the valve disc centerline and (2) behind the disc sealing plane. Offset shaft design makes the rotating disc "cam" back and away from the seat, completely eliminating the usual wear points at the top and bottom of the seat. Because the disc rotates off the seat in an eccentric arc, it operates in one quadrant only (**See Figure 1**).

WARNING:

IF THE VALVE DOES NOT HAVE EITHER A FULLY OPERATIONAL ACTUATOR OR A HANDLE, **DO NOT PRESSURIZE THE VALVE**. UNRESTRAINED DISC MAY OPEN OR CLOSE DUE TO PIPELINE PRESSURE.

1.3 POSITIVE STOP FEATURE

To prevent seat damage from over-travel of the disc beyond the closed position (usually during field mounting of an actuator), a "positive stop" feature has been designed into the *Wafer-Sphere* butterfly valve. The "positive stop" feature also makes it possible to adjust the actuator travel stops in-line.

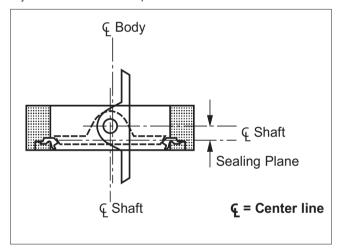


Figure 1. Offset Shaft Operation

1.4 WAFER BODY DESIGN

Some wafer designs (**See Figure 2**) contain flange bolt holes or slots in the body to hold the valve and assist with correct alignment during installation in the line. The centering holes or slots in wafer bodies alone are not suitable, or intended for containing line pressure, and are only for use in conjunction with a fully bolted pipeline flange.

WARNING:

JAMESBURY 'WAFER' STYLE BUTTERFLY VALVES, SERIES 815W, 830W OR 860W, MUST BE INSTALLED WITH A FLANGE ATTACHED TO THE DOWNSTREAM SIDE OF THE VALVE FOR **DEAD-END** OR END OF PIPELINE SERVICE. INSTALLING JAMESBURY SERIES 815W, 830W OR 860W BUTTERFLY VALVES AT THE END OF A PIPELINE WITHOUT ANY DOWNSTREAM PIPING OR FLANGES COULD LEAD TO UNCONTROLLED RELEASE OF PRESSURE, DAMAGE, OR PERSONAL INJURY!

1.5 WAFER VALVE INSERTS

Inserts on wafer style valves (815W, 830W & 860W) must be clamped before cycling the valve when out of the pipeline. Use soft-faced clamps across the body to avoid damaging the gasket surface. Damage to body seals can result if the inserts are not clamped when valve is cycled.

Series 815W 16" - 30" (DN 400 - 750) Valves
ASME Class 150 Wafer Design
Series 830W 14" and 24" (DN 350 and 600) Valves
ASME Class 300 Wafer Design
Series 860W 14" - 24" (DN 350 - 600) Valves
ASME Class 600 Wafer Design

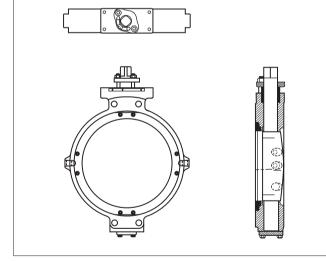


Figure 2. Wafer Body Design

Series 815L 16"- 60" (DN 400 - 1500) Valves ASME Class 150 Single Flange Lugged Design Series 830L 14" and 24" (DN 350 and 600) Valves ASME Class 300 Single Lugged Design Series 860L 14"- 24" (DN 350 - 600) Valves ASME Class 600 Flange Lugged Design

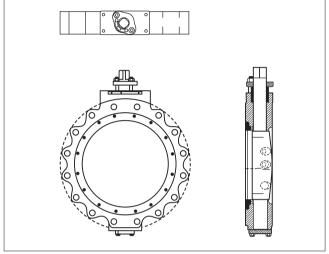


Figure 3. Single Flange Body Design

1.6 VALVE MARKINGS

The valve has an identification plate attached to the valve body (see Figure 4).

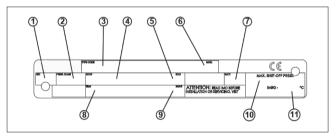


Figure 4. Identification Plate

Identification plate marking:

- 1. Type code
- 1a. Size
- 2. Model
- 3. Date
- 4. Pressure Class
- 5. Body Material
- 6. Trim Material
- 7. Seat Material
- 8. Shaft Material
- 9. Maximum Shut-Off Pressure
- 10. Maximum Temperature
- 11. Certification and approvals, eg. CE, Atex etc.

1.7 SAFETY PRECAUTIONS

WARNING:

DO NOT EXCEED THE VALVE PERFORMANCE LIMITATIONS!

EXCEEDING THE PRESSURE OR TEMPERATURE LIMITATIONS MARKED ON THE VALVE IDENTIFICATION PLATE MAY CAUSE DAMAGE AND LEAD TO UNCONTROLLED PRESSURE RELEASE. DAMAGE OR PERSONAL INJURY MAY RESULT.

WARNING:

SEAT AND BODY RATINGS!

THE PRACTICAL AND SAFE USE OF THIS PRODUCT IS DETERMINED BY BOTH THE SEAT AND BODY RATINGS. READ THE IDENTIFICATION PLATE AND CHECK BOTH RATINGS. THIS PRODUCT IS AVAILABLE WITH A VARIETY OF SEAT MATERIALS. SOME OF THE SEAT MATERIALS HAVE PRESSURE RATINGS THAT ARE LESS THAN THE BODY RATINGS. ALL OF THE BODY AND SEAT RATINGS ARE DEPENDENT ON VALVE TYPE AND SIZE, SEAT MATERIAL, AND TEMPERATURE. DO NOT EXCEED THESE RATINGS!

WARNING:

DO NOT DISMANTLE THE VALVE OR REMOVE IT FROM THE PIPELINE WHILE THE VALVE IS PRESSURIZED!

Dismantling or removing a pressurized valve will result in uncontrolled pressure release. Always isolate the relevant part of the pipeline, release the pressure from the valve and remove the medium before dismantling the valve.

Be aware of the type of medium involved. Protect people and the environment from any harmful or poisonous substances. Make sure that no medium can enter the pipeline during valve maintenance. Failure to do this may result in damage or personal injury.

WARNING:

BEWARE OF DISC MOVEMENT!

KEEP HANDS, OTHER PARTS OF THE BODY, TOOLS AND OTHER OBJECTS OUT OF THE OPEN FLOW PORT. LEAVE NO FOREIGN OBJECTS INSIDE THE PIPELINE. WHEN THE VALVE IS ACTUATED, THE DISC FUNCTIONS AS A CUTTING DEVISE. DISCONNECT ANY PNEUMATIC SUPPLY LINES, ANY ELECTRICAL POWER SOURCES AND MAKE SURE SPRINGS IN SPRING-RETURN ACTUATORS ARE IN THE FULL EXTENDED/RELAXED STATE BEFORE PERFORMING ANY VALVE MAINTENANCE. FAILURE TO DO THIS MAY RESULT IN DAMAGE OR PERSONAL INJURY!

WARNING:

WHEN HANDLING THE VALVE OR VALVE/ACTUATOR ASSEMBLY, TAKE ITS WEIGHT INTO ACCOUNT!

Never lift the valve or valve/actuator assembly by the actuator, positioner, limit switch or their piping. Place lifting devices securely around the valve body. Failure to follow these instructions may result in damage or personal injury from falling parts .

Please consult separate document: instructions for lifting Valmet products. (See Valmet document id: 10LIFT70EN.PDF).

CAUTION:

BEWARE OF NOISE EMISSIONS!

The valve may produce noise in the pipeline. The noise level depends on the application. Observe the relevant work environment regulations on noise emission. This can be measured or calculated using Neles™ Nelprof™ software.

CAUTION:

BEWARE OF A VERY COLD OR HOT VALVE!

The valve body may be very cold or very hot during use. Protect yourself against cold injuries or burns.

NOTE:

Do not turn the disc more than 90° as this could damage the seat. The valve is so constructed that the disc operates only between $0-90^{\circ}$.

ATEX/Ex Safety

CAUTION:

Potential electrostatic hazard, ensure the protection (grounding, etc.) in the process.

CAUTION:

The actual surface temperature of valve is dependent on the process temperature. The protection from high or low temperature must be considered by the end user before valve is put into service.

CAUTION:

Ensure the general process and worker protection from static electricity in the facilities.

Note! Within series there is possibility to Category 2, Category 3 and non-ATEX valve.

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1.8 WELDING NOTES

WARNING:

Welding and/or grinding stainless steel and other alloys containing chromium metal may cause the release of hexavalent chromium. Hexavalent chromium(VI) or Cr(VI), is known to cause cancer. Be sure to use all appropriate personal protective equipment (PPE) when welding metals containing chromium.

NOTE:

A qualified welder must do the installation welding. The welder and welding procedure should be qualified in accordance with the ASME Boiler and Pressure Vessel Code Section IX or other applicable regulation.

CAUTION:

To prevent damage to the seat and seals, do not allow the temperature of the seat and body seal area to exceed 94 °C (200 °F). It is recommended that thermal chalks be used to check the temperature in these areas during welding.

CAUTION:

Ensure that any weld splatter does not fall onto the valve closing members eg. trim or seats. This may damage critical seating surfaces and cause leaks.

1.9 CE AND ATEX MARKING

When applicable, the valve meets the requirements of the European Directive 2014/68/EU relating to pressure equipment, and has been marked according to the Directive.

When applicable, the valve meets the requirements of the European Directive 2014/34/EU relating to equipment and protective systems intended for use in potentially explosive atmospheres, and has been marked according to the Directive.

Refer to EU Declaration of Conformity below, for product details.

2. TRANSPORTATION AND STORAGE

Check the valve and the accompanying devices for any damage that may have occurred during transport.

Store the valve carefully. Storage indoors in a dry place is recommended.

Do not remove the flow port protectors until installing the valve. Move the valve to its intended location just before installation.

The valve is usually delivered in the closed position.

If the valve(s) are to be stored for a long duration, follow the recommendations of IMO-S1.

3. INSTALLATION

3.1 GENERAL

Remove the flow port protectors and check that the valve is clean inside. Clean valve if necessary.

Flush the pipeline carefully before installing the valve. Foreign objects, such as sand or pieces of welding electrodes, will damage the disc and seats.

3.2 INSTALLING IN THE PIPELINE

WARNING:

THE VALVE SHOULD BE TIGHTENED BETWEEN FLANGES USING APPROPRIATE GASKETS AND FASTENERS COMPATIBLE WITH THE APPLICATION, AND IN COMPLIANCE WITH APPLICABLE PIPING CODES AND STANDARDS. CENTER THE FLANGE GASKETS CAREFULLY WHEN FITTING THE VALVE BETWEEN FLANGES. DO NOT ATTEMPT TO CORRECT PIPELINE MISALIGNMENT BY MEANS OF FLANGE BOLTING! RECOMMENDED FASTENER LENGTHS ARE LISTED IN BULLETIN T104-1.

The valve may be installed in any position and offers tightness in both directions. For lowest operating torque, it is recommended, however, that the valve be installed with the body insert towards the higher pressure, (shaft downstream).

- Read all WARNINGS!
- IMPORTANT: ONLY actuator or handle stop must be used to stop the disc position. DO NOT use the "positive stop" by itself to limit travel.
- Visually check the position of the disc when valve is in the closed position and the insert is fully compressed. The disc should be parallel to the flanges within 1/32" (0.79mm).
- 4. Before installing a closed valve in the pipeline, be sure that the actuator is attached so that a counter-clockwise rotation, viewed from above, opens the valve (See Figure 1). Fully close the valve again before installing in the pipeline.
- 5. CAUTION: The Wafer-Sphere butterfly valve must be centered between flanges to avoid disc-pipe contact which could damage the disc and shaft. Any flange or pipeline welding should be done prior to installation of the valves. If this is impossible, protective covering or shields must be placed in the pipeline between the valve and the area being welded prior to welding. Not only must the valve be protected against weld slag, but also against any excessive heat, which could cause seat damage. It is essential that all weld slag, rods, debris, tools, etc., be removed from the pipeline before valves are installed or cycled.
- Secure the valve between flanges. Compress the flange gaskets EVENLY by tightening the fasteners in an alternating sequence.

NOTE: DO NOT use thick rubber, or other gaskets of a "spongy" consistency!

 It is not recommended to install the valve with the stem on the underneath side because dirt in the pipeline may then enter the body cavity and potentially damage the stem packing (see Figure 6).

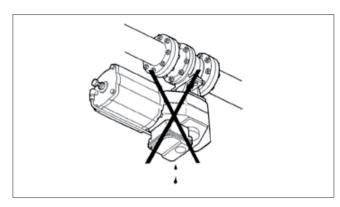


Figure 5. Avoid this mounting position

Refer to the Section 4, **MAINTENANCE** for stem seal adjustment. If there is weepage past the stem seals upon installation, it means the valve may have been subject to wide temperature variations in shipment. Leak-tight performance will be restored by a simple stem seal adjustment described in the **MAINTENANCE** section.

3.3 VALVE INSULATION

If necessary, the valve may be insulated. Insulation must not continue above the upper level of the valve (see Figure 7).

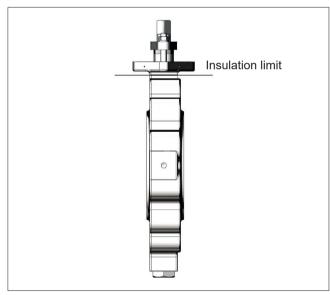


Figure 6. Insulation of the valve

3.4 ACTUATOR

CAUTION:

The actuator must not touch the pipeline, because pipeline vibration may damage it or interfere with its operation. In some certain cases, when a large-size actuator is used, extended stems are required or when the pipeline vibrates heavily, supporting the actuator is recommended.

When installing the actuator on the valve, make sure that the valve package functions properly. See instructions for installing in Section 5

Observe the space needed for removal of the actuator. The actuator should be installed in a manner that allows plenty of room for its removal.

The upright position is recommended for the actuator cylinder.

In some cases, e.g. when a large-size actuator is used or when the pipeline vibrates heavily, supporting the actuator is recommended. Please contact Valmet for further information.

3.5 COMMISSIONING

Ensure that there is no dirt or foreign objects left inside the valve or pipeline. Flush the pipeline carefully. Make sure that the valve is fully open when flushing.

Ensure that all nuts, fittings, and cables are properly fastened.

If so equipped, check that the actuator positioner and/or switch are correctly adjusted. To adjust actuator or any accompanying device(s) refer to the separate control equipment instruction manuals.

4. MAINTENANCE

CAUTION:

Observe the safety precautions mentioned in Section 1.7 before maintenance!

CAUTION:

When handling the valve or the valve package as a whole, bear in mind the weight of the valve or the entire package.

CAUTION:

For safety reasons the shaft seals MUST always be installed according to Section 5.5.

Numbers in refer to items shown in fig. 8, 9 and 12.

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4.1 GENERAL

Although *Jamesbury* valves are designed to work under severe conditions, proper preventative maintenance can significantly help to prevent unplanned downtime and in real terms reduce the total cost of ownership. Valmet recommends inspecting valves at least every five (5) years. The inspection and maintenance frequency depends on the actual application and process condition. Routine maintenance consists of tightening the hex nuts (15) in (**Figure 12**) periodically to compensate for stem seal wear. The valve should be fully closed during the tightening.

<u>CAUTION:</u> Tightening hex nuts (15) too severely will shorten the life of the shaft seals.

Overhaul maintenance consists of replacing seats and seals. These parts may be obtained through your authorized Valmet Distributor. (See Tables 5 & 6)

WARNING:

FOR YOUR SAFETY IT IS IMPORTANT THE FOLLOWING PRECAUTIONS BE TAKEN PRIOR TO REMOVAL OF THE VALVE FROM THE PIPELINE OR BEFORE ANY DISASSEMBLY:

- Wear any protective clothing or equipment normally required when working with the fluid involved.
- 2. Depressurize the pipeline by placing the valve in the open position and draining the pipeline.

After removal and before any disassembly, cycle the valve again several times.

NOTE:

When sending goods to the manufacturer for repair, do not disassemble them. Clean the valve carefully and flush the valve internals

For safety reasons, inform the manufacturer of the type of medium used in the valve (include material safety datasheets (MSDS)).

NOTE:

In order to ensure safe and effective operation, always use original spare parts to make sure that the valve functions as intended.

NOTE:

For safety reasons, replace pressure retaining bolting if the threads are damaged, have been heated, stretched or corroded.

4.2 ACTUATED VALVE

It is generally most convenient to detach the actuator and its auxiliary devices before removing the valve from the pipeline. If the valve package is small or if it is difficult to access, it may be more practical to remove the entire assembly.

NOTE: To ensure proper reassembly, observe the position of the actuator and positioner/limit switch with respect to the valve before detaching the actuator.

WARNING:

ALWAYS DISCONNECT THE ACTUATOR FROM ITS POWER SOURCE, PNEUMATIC, HYDRAULIC OR ELECTRICAL, BEFORE ATTEMPTING TO REMOVE IT FROM THE VALVE!

WARNING:

DO NOT REMOVE A SPRING-RETURN ACTUATOR UNLESS A STOP-SCREW IS CARRYING THE SPRING FORCE!

- Detach the air supply, electrical supply, hydraulic supply and control signal cables or pipes from their connectors.
- 2. Loosen screws of no-play coupling.
- 3. Unscrew the actuator mounting bracket screws.
- Lift the actuator straight up in line with the valve stem until the coupling between actuator drive and valve stem is completely disengaged.
- Place actuator in a safe location to avoid damage or personal injury.

4.3 VALVE REMOVAL

WARNING:

Do not dismantle the valve or remove it from pipeline while the valve is pressurized.

- 1. Read all WARNINGS!
- 2. Valve must be fully closed before removing it from the pipeline.
- CAUTION: Valves equipped with spring-to-open (air-to-close) actuators must be disconnected from the actuators and then closed. Valves must be closed while removing them from the pipeline.

Ensure that the valve is not pressurized and the pipeline is empty. Ensure that the medium cannot flow into the section where servicing is to take place. Support the valve carefully with a hoist.

Place ropes carefully and unscrew the pipe flange bolts. Ensure that the ropes are positioned correctly.

4.4 SEAT REPLACEMENT

WARNING:

Do not dismantle the valve or remove it from pipeline while the valve is pressurized.

- After removing the valve from the line, place it on a bench.
 Take care not to damage the sealing edge of the valve disc.
- Remove the insert screws (21) and the insert (2). If the insert does not lift out easily, tap it out from the shaft side using a wooden or plastic rod and a hammer. Do not strike the valve directly with a hammer.
- 3. Remove the seat (5) and discard.
- Carefully clean the gasketing surfaces with a suitable solvent.
 They should be free of all grooves and scratches. If deep scratches are present, polish or repair is required.

- Clean the valve and insert.
- 6. Carefully clean and polish the disc sealing surface. It should be free of all grooves and scratches. If the disc is slightly damaged, it may be possible to smooth the sealing surface with crocus cloth, a fine stone, or the equivalent. If deep scratches are present, replace disc or return the valve to the factory for service.

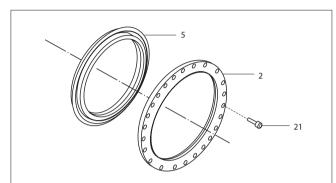


Figure 7.

- 7. Cycle the valve closed.
- 8. Verify the disc is in the level position and install the new seat (5) and insert (2) (See Figure 8).
- Install the insert screws (21). Tighten the screws uniformly in an alternating pattern. Torque values are given in (Table 2).
 Open the valve and retorque the insert screws per (Table 2).
 Take care not to damage the sealing edge of the disc. Close the valve.

TABLE 2								
	Insert Screw Torque Table							
Valve Size ANSI Class 150/300/600"		Screw Size	Torque	e C'Stl.	Torque St. Stl.			
Inches	DN		FT•LBS	N•m	FT•LBS	N•m		
14	350	3/8"	37/55	50/75	15/22	20/30		
16	400	3/8"	37/55	50/75	15/22	20/30		
(Class 1	50, 300)	3/0	37/55	30/13	13/22	20/30		
16	400	1/2"	90/132	122/179	30/44	41/60		
(Class	s 600)	1/2	90/132	122/119	30/44	41/00		
18	450	1/2"	90/132	122/179	30/44	41/60		
20	500	1/2"	90/132	122/179	30/44	41/60		
24	600	1/2"	90/132	122/179	30/44	41/60		
30	750	1/2"	90/132	122/179	30/44	41/60		
36	900	1/2"	90/132	122/179	30/44	41/60		
42	1050	1/2"	90/132	122/179	30/44	41/60		
54	1350	1/2"	90/132	122/179	30/44	41/60		
60	1500	1/2"	90/132	122/179	30/44	41/60		
Torque valves shown are lower/upper limits								

10. If actuator was removed reinstall and set the actuator stops as described in the MOUNTING INSTRUCTION Section. Do not install and tighten flanges on a newly reseated valve until the actuator stops are properly set and the valve is fully closed. Incorrect disc positioning may cause damage to a new seat when the valve is compressed between flanges for the first time. NOTE: After installation of a new seat, torque will be higher for a few cycles.

4.5 SHAFT SEAL REPLACEMENT

WARNING:

Do not dismantle the valve or remove it from pipeline while the valve is pressurized.

NOTE: See IMO-317 for live loaded shaft seals.

CAUTION: Read all **WARNINGS** before proceeding.

- Remove the actuator and the actuator coupling. Remove the indicator pointer (29). Pull it straight out with a pair of pliers to avoid breakage.
- Remove the nuts (15) and washers (16) from above the compression plate (10). Remove the compression plate (10). The studs (14) do not have to be removed.
- 3. Remove the compression ring (9).
- Remove the old shaft seal (8) segments. <u>CAUTION:</u> Do not score the shaft or body bore!
- The spacer (7) need not be removed for shaft seal replacement.
- Replace the old shaft seal with a new shaft seal. <u>NOTE:</u> If the seal is of the PTFE V-ring type, keep the seal rings stacked in the same order as removed from kit. Note the orientation in (Figure 12). This orientation is preferred for all applications, including vacuum.
- 7. Reinstall the compression ring (9), the compression plate (10), the washers (16) nuts (15) and indicator pointer (29). NOTE: If the compression ring initially sits too high to install the indicator pointer, it may be necessary to precompress the shaft seals somewhat. In that case, install the compression plate and tighten the nuts enough to accomplish the precompression. Install the indicator pointer and then complete the reassembly.
- 8. Close the valve.
- 9. With the valve closed, tighten the nuts (15) on the compression plate evenly until the packing is adequately compressed to prevent leakage. This should require tightening the nuts approximately 1-1/2 to 2 full turns after they have both come into contact with the compression plate.

4.6 VALVE DISASSEMBLY

WARNING:

Do not dismantle the valve or remove it from pipeline while the valve is pressurized.

NOTE: If complete disassembly becomes necessary, replacement of seats and all seals is recommended.

9

- 1. Place the valve on a bench or other suitable working space.
- If the seat is to be replaced or removed, follow Steps 2, 3, 4 and 5 in the SEAT REPLACEMENT Section. NOTE: It is good practice to replace the seat, shaft and body seals and bearings any time a valve is disassembled.
- Remove the shaft seal compression hardware as detailed in Steps 1-3 in the SHAFT SEAL REPLACEMENT Sections. The seal material itself can be more easily removed after the shaft has been removed from the valve.
- Remove the disc pin welds by grinding or machining off the welds. Drive out the pins opposite the installation direction shown in (Figure 12).
- Remove the shaft (4) through the top of the valve. <u>CAUTION:</u>
 Be careful not to scratch the sealing surface of the disc.

WARNING:

REMOVING THE SHAFT WILL FREE THE DISC; THEREFORE, THE DISC MUST BE SUPPORTED TO PREVENT FALLING WHICH COULD RESULT IN DAMAGE OR PERSONAL INJURY!

- 6. Remove the disc (3) and upper and lower thrust bearings (64).
- 7. Remove the top bearing (6) through the valve or the waterway.
- 8. Remove screws (55), washer (56), cover plate (53) and gasket (54).
- 9. Remove the bottom bearing (6) either through the bottom of the valve or the waterway.
- 10. Remove any remaining shaft seals (8) and spacers (7) or bearing spacers (41) and (43).

4.7 CHECKING PARTS

- 1. Clean all disassembled parts.
- Check the shaft (4) and disc (3) for damage. Pay particular attention to the sealing areas.
- Check all sealing and gasket surfaces of the body (1) and insert (2).
- 4. Replace any damaged parts.
- Replace any fastener where the threads are damaged or have been heated, stretched or corroded.
- Replace any parts that have cracks, gouges or pits that will affect sealing.

NOTE: When ordering spare parts, always include the following information:

- a. Valve catalog code from Identification plate,
- If the valve is serialized the serial number (stamped on the valve body).
- c. From **Figure 12**, the ballooned part number, part name and quantity required.

4.8 VALVE ASSEMBLY

NOTE: If complete disassembly becomes necessary, replacement of seats and seals is recommended.

- 1. Clean all valve components, if not previously done.
- Inspect all components for damage before assembling the valve. Look for damage to the sealing areas on the disc, shaft, and body, and for wear in the bearing areas.
- 3. Carefully clean and polish the disc sealing surface. It should be free from all grooves and scratches.
- 4. If the disc is slightly damaged, it may be possible to smooth the sealing surface with crocus cloth, a fine stone, or the equivalent. If deep scratches are present, replace the disc or return the valve to the factory for service.
- Install the bottom bearing (6) into the lower body bore. Install
 the top shaft bearing (6) into the upper body bore; and bearing
 spacers (41) & (43) if applicable.
- To ease assembly of the shaft into the disc, it may be necessary to coat the shaft and the disc bore lightly with a lubricant compatible with the media to be handled by the valve.
- Position disc (3) in the body between the thrust bearing (64) and slide the shaft (4) through the top of the body and disc.
 Use caution to prevent damage to the shaft bearings and disc sealing surface. An arrow and the word "bonnet" on the disc indicate correct orientation.
- 8. Insert the disc pins (13), as shown in (Figure 12), and drive them into place. The pins must be driven so that both pins are the same depth within 1/16" (1.56 mm). Weld both ends of the pins, small end first, grounding the shaft only (body on blocks of wood). After the disc cools, clean the welds with a wire brush. CAUTION: Use care to keep contamination out of the valve.
- Install the spacer (7) with chamfered side toward disc, the shaft seal (8), and the compression ring (9). If the shaft seal is of the PTFE V-ring type, be certain that it is installed in the orientation shown in (Figure 12).
- If the studs (14) have been removed from the valve, reinstall them in the holes shown in (Figure 12), using LOCTITE® or other locking compound to prevent vibration loosening.
- 11. Place the compression plate (10) over the shaft (4) and studs (14). Orient the plate so that the indicator pointer will be over the indicator plate. Install the washers (16) and nuts (15), but do not tighten.
- Install the indicator pointer. Cycle the valve fully closed. Install new unused seat. See the SEAT REPLACEMENT Sections for details.
- 13. With the valve still closed, tighten the nuts (15) on the compression plates (10) evenly until the shaft seals are adequately compressed to prevent leakage. This should require tightening the nuts approximately 1-1/2 to 2 full turns after they have both come into contact with the compression plate.
- Install gasket (14), cover plate (53), washers (56) and screws (55). Tighten screws evenly. If leakage is detected tighten screws and additional 1/2 turn.
- If the actuator was removed reinstall and set the actuator stops as described in the ACTUATOR MOUNTING INSTRUCTIONS Section.

4.9 TESTING THE VALVE

WARNING:

WHEN PRESSURE TESTING, EXERCISE CAUTION AND MAKE SURE ALL EQUIPMENT USED IS IN GOOD WORKING CONDITION AND APPROPRIATE FOR THE INTENDED PRESSURE.

Should it become necessary to perform a leak test of the valve prior to its installation in the pipeline, follow the procedure outlined below.

- In the following test, suitable gaskets are required between the faces of the valve and the test hardware.
- Before pressurizing the valve be sure all actuator linkage fasteners are tight, and that the power or pressure is applied to the actuator to maintain the valve in the closed position. The offset design on the valve may cause it to rotate when the test pressure is applied to one side of the disc.
- The valve should be installed between flanges or in a testing apparatus. If flanges are used, refer to INSTALLATION Section. If a testing device other than flanges is used, the clamping force of the device must be comparable with flange bolt loads on the valve.
- Slightly open the valve. Verify that you do not have a seal between the seat and the disc. Exercise caution when cycling a valve in the test apparatus to avoid possible disc damage from the disc striking the test fixture.
- Cap the downstream vent and apply 100 psi (6.9 bar) to the valve. Check the shaft seals, and flange gaskets for leakage. This can be done by applying a liquid mixture of soap and water at all seal joints and watching for bubbles.

IMPORTANT: If leakage is detected between the valve and flanges STOP IMMEDIATELY. Mark the area of leakage. Vent the valve, and when it has returned to 0 psi (0 bar), retighten the flange bolts in the area. Repressurize the valve checking the gasket again. If leakage persists, disassemble and inspect for damage.

If leakage is detected at the shaft seals or cover plate, tighten the fasteners only enough to stop the leak.

WARNING:

THE VALVE SHAFT IS SEALED BY THE PACKING. LOOSENING OR REMOVING HEX NUTS (15) WILL RELEASE TEST PRESSURE TO THE ATMOSPHERE. FAILURE TO COMPLETELY REMOVE ANY TEST PRESSURE PRIOR TO LOOSENING OR REMOVING HEX NUTS (15) COULD RESULT IN DAMAGE AND/OR PERSONAL INJURY

- Vent the valve, and when it has returned to 0 psi (0 bar), cycle the valve closed.
- Attach a small tube or hose to the downstream flange (shaft side of the valve).
- Be sure power/pressure is still applied to the actuator.
 Pressurize the upstream flange (insert side of valve) to 100 psi
 (6.9 bar). Check for leakage passing through the free end of
 the tube/hose.

NOTE: Initial downstream movement of the disc can be mistaken for leakage. Wait at least 5 minutes after applying pressure before checking for leakage.

- If leakage is detected, vent the valve and make an actuator close-stop adjustment as described in the appropriate Jamesbury actuator IMO, listed in Table 3.
- Repressurize the valve and check the leakage. If valve still leaks, repeat step 10. If leakage cannot be stopped, adjust the actuator stop so that leakage is minimized.
- 12. Rebuilt valves may have some minor leakage due to damage to the disc. With the valve still pressurized, insert the free end of the tube/hose into a beaker of water and check for bubbles. In the absence of other test standards, observe leakage after it has reached a stable condition. Because of the volume of air that must be exhausted from a cycled valve, it may be necessary to wait several minutes for the leakage to stabilize or stop. One bubble per inch (25.4 mm) of valve diameter per minute may be considered acceptable for rebuilt solid or composite seated valves.

4.10 COMPOSITE SEAT REPLACEMENT (FIRE-TITE)

WARNING:

Do not dismantle the valve or remove it from pipeline while the valve is pressurized.

- After removing the valve from the line, place it on a bench.
 Take care not to damage the sealing edge of the valve disc.
- Remove the insert screws (21) and the insert (2). If the insert does not lift out easily, tap it out from the shaft side using a wooden or plastic rod and a hammer. Do not strike the valve directly with a hammer.
- 3. Remove the seat (5) and discard.
- Carefully clean the gasketing surfaces with a suitable solvent.
 They should be free of all grooves and scratches. If deep
 scratches are present, polish or repair is required.
- 5. Clean the valve and insert.
- 6. Carefully clean and polish the disc sealing surface. It should be free of all grooves and scratches. If the disc is slightly damaged, it may be possible to smooth the sealing surface with crocus cloth, a fine stone, or the equivalent. If deep scratches are present, replace disc or return the valve to the factory for service.

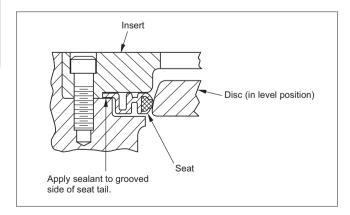


Figure 8.

- 7. Cycle the valve closed.
- 8. A sealant is required between the seat tail and the body as shown in (in **Figure 9**). The valve uses PTFE paste sealant. This is installed in accordance with the following steps:
 - a. <u>IMPORTANT:</u> Exercise care at all times not to mishandle or damage the seat or its sealing surfaces.
 - The bottom surface of the insert must be free of all foreign particles. Clean thoroughly with suitable solvent.
 - c. Apply the sealant to the grooved side of the seat tail in an even continuous bead, completely around the circumference of the seat.
- 9. Verify the disc is in the level position and install the seat (5) and insert (2) (See Figure 9).
- 10. Install the insert and screws. Tighten the screws uniformly. Torque valves are given in (Table 2). Open the valve and retorque the insert screws per (Table 2). Take care not to damage the sealing edge of the disc. Close the valve.
- 11. If the actuator has been removed, reinstall and set the actuator stops as described in the MOUNTING INSTRUCTION Section. Do not install and tighten flanges on a newly reseated valve until the actuator stops are properly set and the valve is fully closed. Incorrect disc positioning may cause damage to a new seat when the valve is compressed between flanges for the first time. NOTE: After installation of a new seat, torque will be higher for a few cycles.

5. ACTUATOR

WARNING:

BEFORE INSTALLING THE VALVE AND ACTUATOR, BE SURE THAT THE INDICATOR POINTER ON TOP OF THE ACTUATOR IS CORRECTLY INDICATING THE VALVE POSITION. FAILURE TO ASSEMBLE THESE PRODUCTS TO INDICATE CORRECT VALVE POSITION COULD RESULT IN DAMAGE OR PERSONAL INJURY.

<u>CAUTION:</u> When installing a linkage or servicing a valve/actuator assembly, the best practice is to remove the entire assembly from service.

CAUTION: An actuator should be remounted on the valve from which it was removed. The actuator must be readjusted for proper open and close position each time it is remounted.

WARNING:

THE LINKAGE HAS BEEN DESIGNED TO SUPPORT THE WEIGHT OF NELES ACTUATORS AND RECOMMENDED ACCESSORIES. USE OF THIS LINKAGE TO SUPPORT ADDITIONAL EQUIPMENT SUCH AS PEOPLE, LADDERS, ETC. MAY RESULT IN THE FAILURE OF THE LINKAGE, VALVE OR ACTUATOR AND MAY CAUSE PERSONAL INJURY.

WARNING:

WHEN MOUNTING THE ACTUATOR MAKE SURE THAT THE VALVE AND ACTUATOR ARE BOTH IN THE SAME POSITION. MOUNTING AN OPEN ACTUATOR TO A CLOSED VALVE MAY RESULT IN VALVE STEM DAMAGE.

CAUTION:

Before dismantling, carefully observe the position of the valve with respect to the actuator and positioner/limit switch so as to ensure that the package can be properly reassembled.

Mounting an open actuator to a closed valve may result in valve stem damage.

CAUTION:

When handling the valve or the valve package, bear in mind its weight!

WARNING:

Do not detach a spring-return actuator unless a stopscrew is carrying the spring force!

CAUTION:

Do not turn the disc more than 90° as this could damage the seat. The valve is so constructed that the disc operates only between $0-90^{\circ}$.

NOTE:

When Valmet supplies whole valve-actuator assembly, the actuator is mounted at Valmet factory on the valve and the stroke limit stops are adjusted by Valmet.

5.1 ACTUATOR MOUNTING INSTRUCTIONS

- When a spring-return actuator is being mounted, the valve should be in the closed position for spring-to-close operation or in the open position for the spring-to-open operation. When an electric or double-acting pneumatic actuator is being mounted, the valve position should correspond to the indicated actuator position.
- Assemble bracket to actuator as shown in (Figure 10). Tighten to torque listed in (Table 4).
- Place the coupling onto the valve stem. If the valve has a two-piece "no-play" bolted coupling, assemble the coupling loosely on the valve stem. Use socket head cap screws and lock nuts (See Figure 11).
- 4. Lower actuator and bracket onto valve while engaging actuator stem driver into coupling. Tighten screws just enough to firmly mate bracket to valve. This should allow bracket to shift, allowing the coupling to align the valve and actuator shafts. (See Figure 13, Step 3A.)

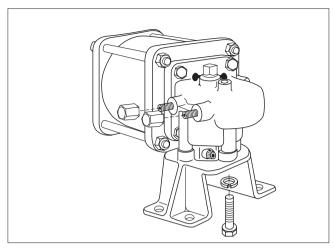


Figure 9.

TABLE 3					
Actuator Installation, Maintenance and Operating Instructions					
Actuator	IMO				
QPX	215				
VPVL	553				
B1C	6 BC 71				
B1J	6 BJ 71				
BCH	6 BCH 70				
M	549				
ADC	14400, 14500 or 14600				
ESR	17016				
l	l6500, l6600 or l6700				
LCR	l1262				
LCU	I1263				
Q6	I1227 or I1383				
QX	13000				
V	I2100, I2475, I2500, I2700 or I5500				
Torq-Handle	71				
Contact your authorized Valmet Distributor for copies of these instructions					

- Tighten the no-play coupling screws to torques shown in (Figure 13, Step 3B). Use alternating sequence shown.
- 6. Cycle actuator. See actuator instructions.

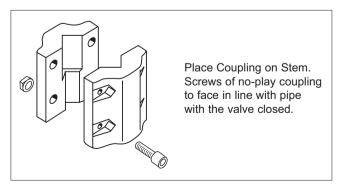


Figure 10.

- Fully tighten the screws holding the bracket to the valve, as shown in (Figure 13, Step 3C).
- 8. Recheck no-play coupling screw torques, using the torques in (Figure 13, Step 3B). Use alternating sequence shown.
- Adjust the actuator travel stops as described in the actuator instructions to these proper valves open and closed positions:

Valve Open:

Disc face (or shaft blade) perpendicular with the flange face.

Valve Closed:

Disc face parallel to flange face within 1/32" (.79 mm).

5.2 DIRECT DRIVE MOUNTING

Follow instructions per Paragraph 5.1 except for coupling assembly. (See Figure 14)

6. SERVICE / SPARE PART

We recommend that valves be directed to our service centers for maintenance. The service centers are equipped to provide rapid turn-around at a reasonable cost and offer new valve warranty with all reconditioned valves.

NOTE: When sending goods to the service center for repair, do not disassemble them. Clean the valve carefully and flush the valve internals. Include the material safety datasheet(s) (MSDS) for all media flowing through the valve. Valves sent to the service center without MSDS datasheet(s) will not be accepted.

For further information on spare parts and service or assistance visit our web-site at www.valmet.com/flowcontrol.

NOTE: When ordering spare parts, always include the following information:

- a. Valve catalog code from identification plate,
- b. If the valve is serialized the serial number (from identification plate)
- From Figure 12, the ballooned part number, part name and quantity required

7. EXPLODED VIEW AND PART LIST

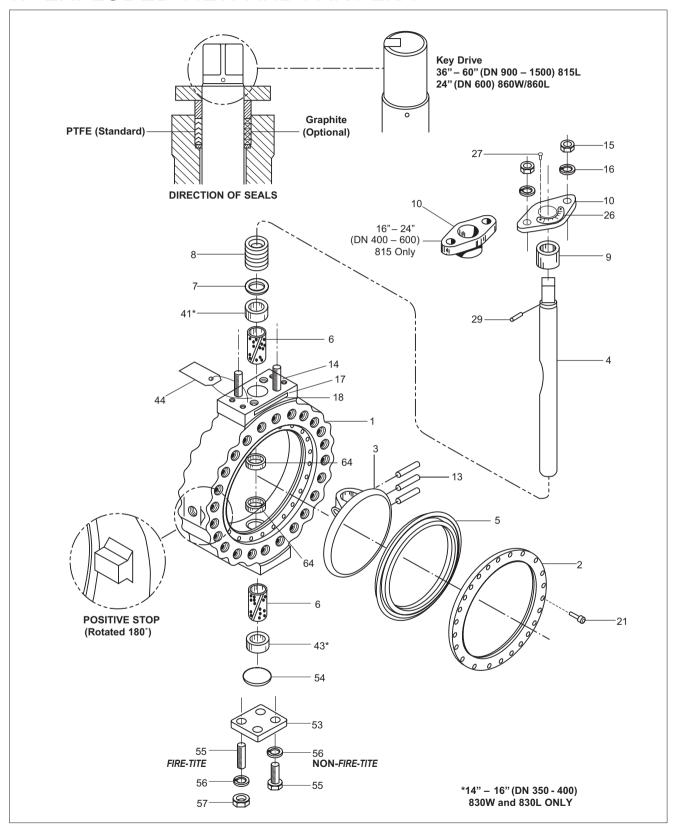
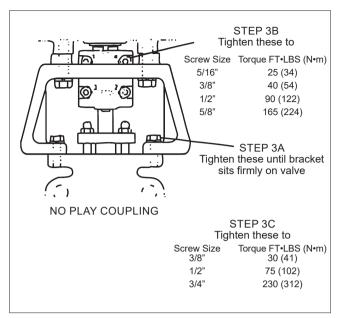


Figure 11.

	PARTS LIST				
ITEM	PART NAME	QTY			
1	Body	1			
2	Insert	1			
3	Disc	1			
4	Shaft	1			
5	Seat	1			
6	Shaft Bearing	2			
7	Spacer	1			
8	Shaft Seal	1			
9	Compression Ring**	1			
10	Compression Plate**	1			
13	Wedge Pin	2 - 3 - 4			
14	Stud	2			
15	Jam Nut	2			
16	Lockwasher	2			
17	Nameplate	1			
18	Drive Screw	3			
21	Socket Head Cap Screw	As Required			
26	Indicator Plate**	1			
27	Drive Screw**	2			
29	Indicator Pointer	1			
41	Top Bearing Spacer*	1			
43	Bottom Bearing Spacer*	1			
44	Tag	1			
53	Cover Plate	1			
54	Gasket	1			
55	Cap Screw/Stud	As Required			
56	Lockwasher	As Required			
57	Nut, Heavy Hex	As Required			
64	Thrust Bearing	2			

^{* 14&}quot; – 16" (DN 350 – 400) 830W and 830L Only ** On 16" – 24" (DN 400 – 600) Type 815 Omit Items 26 and 27. Items 9 and 10 are one piece.



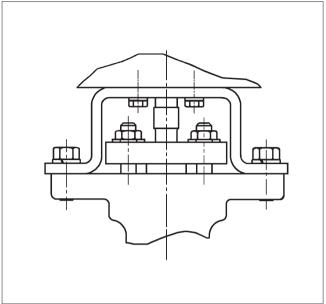


Figure 12. Figure 13.

		TABLE 4				
	Bracket B	olting Torques for GR.5 Hex Ca	ap Screws			
	Torque to Aluminum Body Actuators Torque to Cast/Ductile Body Actuators					
Bolt Size						
inches	FT•LBS N•m		FT•LBS	N•m		
1/4	6	-	8	-		
5/16	12	-	16	-		
3/8	20	-	27	-		
7/16	30	-	45	-		
1/2	50	-	67	-		
9/16	70	-	100	-		
5/8	90	-	135	-		
3/4	160	-	225	-		
7/8	250	-	335	-		
1	360	-	520	-		
1-1/8	520	-	700	-		
1-1/4	700	-	990	-		
M6	-	6.8	-	9.5		
M8	-	14.9	-	19.0		
M10	-	30	-	38		
M12	-	52	-	65		
M16	-	122	-	156		
M20	-	230	-	305		
M30	-	773	-	1062		
M36	-	1288	-	1826		

TABLE 5											
Standard Valves											
Valve Size											
Valve Type	14" (DN 350)	16" (DN 400)	18" (DN 450)	20" (DN 500)	24" (DN 600)	30" (DN 750)	36" (DN 900)	42" (DN 1050)	48" (DN 1200)	54" (DN 1350)	60" (DN 1500)
815W, 815L Model A	_	RKW-268	RKW-269	RKW-270	RKW-271	Contact Factory					
815W, 815L Model B	_	RKW-331	RKW-332	RKW-333	RKW-334						
830W, 830L	RKW-272	RKW-273	RKW-274	RKW-275	RKW-276	_	_	_	_	_	_
860W, 860L						_	_	_	_	_	_

TABLE 6											
	Fire-Tite Valves										
	Valve Size										
Valve Type	14" (DN 350)	16" (DN 400)	18" (DN 450)	20" (DN 500)	24" (DN 600)	30" (DN 750)	36" (DN 900)	42" (DN 1050)	48" (DN 1200)	54" (DN 1350)	60" (DN 1500)
F815W, F815L	_	RKW-293	RKW-294	RKW-295	RKW-296			Contact	Factory		
F830W, F830L	RKW-305	RKW-297	_	_	_	_	-	-	_	_	_
F860W, F860L	Kits Available On Application				_	_	_	_	_	_	

8. FU DECLARATION OF CONFORMITY



EU DECLARATION OF CONFORMITY

for ATEX approved valves

Manufacturer: Valmet Flow Control Inc. Shrewsbury, MA 01545-8044

*Valmet Flow Control (Jiaxing) Co., Ltd.

Jiaxing, China

*) Also manufactures certain series

EU Authorised Representative: Valmet Flow Control Oy, Vanha Porvoontie 229, 01380 Vantaa, Finland. Contact details: +358 10 417 5000

This declaration of conformity is issued under the sole responsibility of the manufacturer.

Jamesbury Wafer-Sphere™ high performance Butterfly Valves

2-1/2" - 60" Series 802, 805, 806, 818, 838, 83P, 855, 858, 868, 878, 882, 885, and 898 Wafer and Lugged Style** Type:

**) Dependent on valve code designation.

ATEX group and category: X II 2 GD, II 3 GD
Ex GAS: Ex h IIC 85°C...Tmax Gb
Ex DUST: Ex h IIIC T85°C...T(Tmax) Db

Tmax= valve max, temperature in name plate

Manufacturer's certificates:

Standard / Directive Notified Body and NoBo number Certificate No. ISO 9001:2015 LRQA (Certification body) 10531829

PED 2014/68/EU Module H DNV Business Assurance Italy S.r.I. 0496 142306-2013-CE-FIN-ACCREDIA ATEX 2014/34/EU Annex IV DNV Product Assurance AS Norway 2460 Presafe 18 ATEX 91983Q Issue 6

ATEX 2014/34/EU Annex VIII technical files are archived by Notified Body number 0537

The object of the declaration described above is in conformity with the relevant Union harmonisation legislation:

PED 2014/68/EU ATEX 2014/34/EU Non-electrical equipment

Main components:

Valve:

The valve is suitable for service up to PED Cat III Valve design standard: ASME B16.34

Installation, Maintenance and Operating instructions manual (IMO) must be followed before installation in order to ensure proper and safe mounting and usage of equipment.

The product above is manufactured in compliance with the applicable European directives and technical specifications/standards (EN10204). The product is in conformity with the customer order.

Instrumentation and accessories having equal protection concept, level and performance specification with the original can be presumed to be in conformity with this Declaration of Conformity.

Protection from e.g. static electricity caused by the process or connected equipment must be considered by the user (EN 60079-14 § 6). EN 60079-19 applies for modifications.

Non-electrical equipment is according EN 80079-37:2016 and EN 80079-36:2016. The actual surface temperature of non-electrical equipment is depended on the process and ambient conditions (EN 80079-36:2016 \S 6.2.5 and 6.2.7). The protection from high or low temperature must be considered by the end user before put into service.

The product does not possess any residual risk according to hazard analysis conducted under the applicable directives providing that the procedures stated by the IMO are followed and the product is used under conditions mentioned in the technical specifications.

Documents with digital and/or e-signature conveyed by Valmet Flow Control conform to the Regulation (EU) No 910/2014 as well as the national code on e-signatures. In order to secure the integrity of the document, the authenticity of the sender, and indisputableness of the dispatch the identification is covered by individual ID codes, passwords, and by regularly changing passwords. The authorization to sign documents is based on organizational position and/or is task related. The impartial third party in the company bestows the access right with predefined authorities to particular databases.

Shrewsbury

10 9 2024

Juha Virolainen, Global Quality Director

9. TYPE CODE

WARNING:

As the use of the valve is application specific, a number of factors should be taken into account when selecting a valve for a given application. Therefore, some of the situations in which the valves are used are outside of the scope of this manual. If you have any questions concerning the use, application or compatibility of the valve with the intended service, contact Valmet for more infromation.

JAMESBURY SERIES 800 WAFER-SPHERE BUTTERFLY VALVES

1	2	3	4	5	6	7	8	9
18	815	L	-	11	36	НВ	XZ	-

1. sign	VALVE SIZE (inch / mm)
INCHES	14, 16, 18, 20, 24, 30, 36, 42, 48, 54, 60
DN	350, 400, 450, 500, 600, 750, 900, 1050, 1200, 1350, 1500

2. sign	VALVE SERIES & STYLE
815	Standard Class 150
F815	Fire-Tite Class 150
818	Standard with CE Marking & Documentation Class 150
F818	Fire-Tite with CE Marking & Documentation Class 150
830	Standard Class 300
F830	Fire-Tite Class 300
838	Standard with CE Marking & Documentation Class 300
F838	Fire-Tite with CE Marking & Documentation Class 300
860	Standard Class 600
F860	Fire-Tite Class 600
868	Standard with CE Marking & Documentation Class 600
F868	Fire-Tite with CE Marking & Documentation Class 600

3. sign	BODY STYLE
L	Single-flange Lugged
W	Wafer

4. sign	CONSTRUCTION / SPECIAL SERVICE
-	Standard (no entry)
0	Oxygen
HV	High Vacuum
HVC	High Vacuum Certified

5. sign	SEAT TYPE
11	Standard (non-Fire-Tite)
31	Fire-Tite

6. sign	BODY MATERIAL
22	Carbon Steel
35	Alloy 20
36	316 Stainless Steel
37	317 Stainless Steel
71	Monel®
73	Hastelloy® C

7. sign	DISC AND SHAFT MATERIAL *
00	Same as body material*
НВ	316 Stainless Steel disc, 17-4 PH shaft
35	Alloy 20 disc and shaft
36	316 Stainless Steel disc and shaft
37	317 Stainless Steel disc and shaft
71	Monel disc and shaft
73	Hastelloy C disc and shaft

*Not available with 22 body material

8. sign	SEAT AND SEAL MATERIAL		
	STANDARD		
XZ	Xtreme® seat & carbon-filled enhanced PTFE seal		
	Optional		
TT	PTFE seat and seal		
UU	UHMW Polyethylene seats & seals		
Fire-Tite			
AE	PTFE/ Stainless steel seat, Graphite seal		
XE	Xtreme/Stainless steel seat, graphite seal		

9. sign	MODIFIER CODE
-	Standard
QY	Live-loaded packing
MM	High Cycle Construction

Hastelloy® is a registered trademark of Haynes International Inc. Monel® is a registered trademark of Special Metals Corporation.

10. GENERAL SAFETY WARNINGS AND DISCLAIMERS

General safety warnings

Lifting

- Always use a lifting plan created by a qualified person to lift this equipment. Lifting guidance is provided in this IMO (Installation, Maintenance and Operation manual) to assist in lifting plan development. Think about the center of gravity (CG) of the equipment being lifted. Make sure the CG is always under the central lifting point.
- Valves may be equipped with lifting threads on the body or on the flanges. These are intended to be used with the lifting plan.
- Use only correct and approved lifting devices. Ensure that lifting devices and straps are securely attached to the equipment prior to lifting.
- Check, that lifting devices are not damaged and in good condition with a valid check stamp prior to use.
- 5. Workers must be trained for lifting and handling valves.
- 6. Never lift an assembly by the instrumentation (solenoid, positioner, limit switch, etc.) or by the instrumentation piping. Straps and lifting devices should be fitted to prevent damage to instrumentation and instrumentation piping. Failure to follow the lifting guidance provided may result in damage and personal injury from falling objects.

Work activities on the valve

- Wear your personal safety equipment. Personal safety equipment includes but is not limited to protective shoes, protective clothing, safety glasses, helmet, hearing protection and working gloves.
- Always follow the local safety instructions in addition to the Valmet instructions. If Valmet instructions conflict with local safety instructions, stop work and contact Valmet for more information.
- 3. Before beginning service on the equipment, make sure that the actuator is disconnected from any kind of power source (pneumatic, hydraulic, and/or electric), and no stored energy is applied on the actuator (compressed spring, compressed air volumes, etc.). Do not attempt to remove a spring return actuator unless the stop screw is carrying the spring force.
- Make sure that there is a LOTOTO (Lock Out / Tag Out / Try Out) procedure in place for the system in which the valve is installed and strictly follow it.
- Always make sure that the pipeline is depressurized and in ambient temperature condition before maintenance work is started.
- 6. Keep hands and other body parts out of the flow port when the valve is being serviced and the actuator is connected to the valve. There is a high risk of serious injury to hands and/ or fingers due to malfunction if the valve suddenly starts to operate.
- 7. Beware of Trim (Disc, Ball or Plug) movement even when the valve is disassembled. Trim may move simply due to the weight of the part or change in position of the valve. Keep hands or other body parts away from locations where they may be injured by movement of the trim. Do not leave objects near or in the valve port which may fall in and need to be retrieved.

General disclaimers

Receiving, handling and unpacking.

- 1. Respect the safety warnings above!
- Valves are critical components for pipelines to control high pressure fluids and must therefore be handled with care.
- Store valves and equipment in a dry and protected area until the equipment is installed.
- Do not exceed the maximum storage temperatures given in the IMO (installation, maintenance, and operating instructions).
- Keep the original packaging on the valve as long as possible to avoid environmental contamination by dust, water, dirt, etc.
- Remove the valve endcaps just before mounting into the pipeline.
- FOR YOUR SAFETY IT IS IMPORTANT TO FOLLOW THESE PRECAUTIONS BEFORE REMOVAL OF THE VALVE FROM THE PIPELINE OR ANY DISASSEMBLY:
 - Be sure you know what flow medium is in the pipeline. If there is any doubt, confirm with the proper supervisor.
 - Wear any personal protective equipment (PPE) required for working with the flow medium involved in addition to any other PPE normally required.
 - Depressurize the pipeline, bring to ambient temperature, and drain the pipeline flow medium.
 - Cycle the valve to relieve any residual pressure in the body cavity
 - After removal but before disassembly, cycle the valve again until no evidence of trapped pressure remains.
 - The valves with offset shaft (Butterfly, eccentric rotary plug) have greater trim area on one side of the shaft. This will cause the valve to open when pressurized from the preferred direction without a locking handle or an actuator installed.
 - WARNING: DO NOT PRESSURIZE THE ECCENTRIC VALVE WITHOUT A HANDLE OR AN ACTUATOR MOUNTED ON IT!
 - WARNING: DO NOT REMOVE A HANDLE OR AN ACTUATOR FROM AN ECCENTRIC VALVE WHILE PRESSURIZED!
 - Before installing the eccentric valve in or remove it from the pipeline, cycle the valve closed. Eccentric valves must be in the closed position to bring the trim within the face to face of the valve. Failure to follow these instructions will cause damage to the valve and may result in personal injury.

Operating

- 8. The identification plate (ID-plate, type plate, nameplate, or engraved markings) on the valve gives the information of max. process conditions to the valve.
- 9. (For soft seats) The practical and safe use of this product is determined by both the temperature and pressure ratings of the seat and body. Read the identification plate and check both ratings. This product is available with a variety of seat materials. Some seat materials have pressure ratings that are lower than the body ratings. All body and seat ratings are dependent on the valve type, size and material of the body and seat. Never exceed the marked rating.

- Temperatures and pressures must never exceed values marked on the valve. Exceeding these values may cause uncontrolled release of pressure and process medium.
 Damage or personal injury may result.
- 11. The operating torque of the valve may rise over time due to wear, particles or other damage of the seat. Never exceed the actuator torque preset values (air supply, position). Application of excessive torque may cause damage to the valve.
- 12. Valmet valves typically are designed to be used in atmospheric conditions. Do not use valves under external pressurized conditions unless specifically designed and explicitly marked for this service.
- Avoid Pressure shocks or water hammer. Systems with high pressure valves should be equipped with a bypass to reduce the differential pressure before opening the valve to avoid pressure shock.
- 14. Avoid thermal shock. High temperature, Low temperature and cryogenic valves should be operated in a way that limits the rate of increase or decrease in temperature. The valve should be thermally stabilized before being pressurized.
- 15. Materials of the valve are carefully selected for the process conditions. Changes to the process media can have a major impact on function and safety of the valve. Always confirm the materials are suitable for the service prior to installation.
- 16. As the use of the valve is application specific, several factors should be considered when selecting a valve for a given application. Therefore, some situations in which the valves are used are outside the scope of this manual.
- 17. It is the end user's responsibility to confirm compatibility of the valve materials with the intended service, however if you have questions concerning the use, application, or compatibility of the valve for the intended service, contact Valmet for more information.
- 18. Never use a valve with enriched or pure oxygen if the valve is not explicitly designed and cleaned for oxygen. Selected materials and design have a major impact on the safety to operate the valve with oxygen.
- Valves intended for use in or with explosive atmospheres must be equipped with a grounding device and marked according ATEX (or equivalent international standards).
- 20. Manual handles are available for specific butterfly valve sizes and maximum line pressures. Do not operate a valve with a handle or wrench outside the size and pressure limits stated in the IMO. High line pressure may create a large enough force to pull the handle from the operator's hands. Damage or personal injury may result.

Maintenance

- 21. Respect the safety warnings above!
- 22. Plan service and maintenance actions, that spare parts, lifting devices and service personnel is available.
- Maintain the valve within the recommended minimum maintenance intervals or within the recommended maximum operating cycles.
- 24. Always make sure that the valve and the pipeline is depressurized before starting any kind of maintenance work at a valve.

- 25. Always check the position of the valve before starting maintenance work. Follow the Lock out /tag out (LOTO) rules at the site before starting any maintenance activity.
 - · See IMO for the correct stem position.
 - Consider that the positioner may give the wrong signals.
- 26. Sealing materials (soft sealing parts) should be changed when the valve in maintenance. Always use original equipment manufacturers (OEM) spare parts to ensure proper performance of the repaired valve.
- All pressure containing parts must be inspected visually for damage or corrosion. Damaged parts must be replaced.
- 28. Valve pressure retaining parts and all internals must be inspected for corrosion or erosion which may result in reduced wall thickness on pressure retaining parts. Damaged pressure retaining parts must be replaced with original equipment manufacturer's (OEM) replacement parts or repaired to factory specifications by an authorized Valmet service partner in order to maintain the warranty.
- Do not use sharp tools, grinding machines, or files to work on functional surfaces such as sealing, seating or bearing surfaces as this can damage these surfaces.
- Check the condition of sealing surfaces on the seats, trim (disc, ball, plug, etc.), body and body cap. Replace parts if there are significant wear, scratches, or damage.
- 31. Check the wear of bearings and bearing contact surfaces on the shaft and replace damaged parts if necessary.
- 32. Do not weld on pressure retaining parts without an ASME and PED qualified procedure and personnel.
- Pressure retaining parts of valves in high temperature applications must be carefully examined for the effects of material creep and fatigue.
- 34. Make sure that the valve is positioned in the correct flow direction into the pipeline.
- 35. If the valves are marked to be suitable for explosive atmospheres, the correct function of the discharging device must be tested before returning to service.
- Always work in a clean environment. Avoid getting particles inside the valve due to machining, grinding, or welding nearby.
- Never store a valve in maintenance without flow port protection.
- 38. When pressure testing valve seats, never exceed the maximum operating pressure of the system or the maximum shut-off pressure marked on the valve identification plate.
- 39. Actuator mounting and unmounting:
 - Before installing the actuator on to the valve, be sure the actuator is properly indicating the valve position. Failure to assemble these to indicate correct valve position may result in damage or personal injury.
 - When installing or removing a linkage kit, best practice is to remove the entire linkage assembly, including couplings which may fall off the valve during lifting or when position changes.
 - Mounting sets have been designed to support the weight of the Valmet actuator and recommended accessories either as is or with additional actuator support. Use of the linkage to support additional equipment or additional weight such as people, ladders, etc. may result in equipment damage or personal injury.

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- 40. The valve should be installed between flanges using appropriate gaskets and fasteners that are compatible with the application, and in compliance with applicable piping codes and standards. Center the gaskets carefully when fitting the valve between the flanges. Do not attempt to correct pipeline misalignment by means of the flange bolting.
- 41. Repairs on valves for special service like Oxygen, Chlorine, and Peroxide, have special requirements.
 - Parts must be cleaned appropriate to the service and protected from contamination prior to assembly.
 - Assembly areas and tools must be clean and dry to prevent contamination of the parts during assembly.
 - Test equipment must be clean and dry to prevent contamination during testing. This includes the test equipment internals that may allow particles or other contamination into the test medium during the test.
 - Lubrication shall be used only if specifically required in the instructions. Where lubrication is required, the lubricant must be approved for the service by the end user.

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